



Sources: Bloomberg and Bahana TCW IM - Research

October 22, 2021

Salam Investasi

IHSG melemah -0.35% (8.59% mom; 10.94% ytd) ke level 6,633.0. Pelemahan indeks dipimpin oleh sektor Energy dan Industrials. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBCA (-1.33%), ASII (-3.15%) dan BBRI (-0.91%). Investor asing tercatat melakukan net beli sebesar USD 37.7 juta (USD 617.2 juta mtd; 2,493 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.08 (-17.7 mtd; 19.8 ytd). Rupiah terdepresiasi -0.33% ke level 14,123 /USD. emil.muhamad@bahana.co.id

Commodity Prices

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|-------|-------|-------|
| Oil (USD/bbl) | 84.6 | (0.0) | 11.0 | 99.2 | 63.3 |
| Coal (USD/MT) | 159.5 | (34.1) | (4.5) | 180.8 | 133.0 |
| Nickel (USD/MT) | 20,022.0 | (4.9) | 6.3 | 26.4 | 21.0 |
| Gold (USD/OZ) | 1,782.9 | 0.1 | 0.9 | (6.3) | (6.0) |
| Tin (USD/MT) | 38,650.0 | (2.1) | 11.2 | 106.3 | 88.1 |
| CPO (USD/MT - CIF) | 1,252.8 | (1.7) | 16.5 | 73.2 | 33.9 |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|-------------------------------------|-----------|------------|--------|--------|---------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 46,788.69 | (0.05) | 0.10 | 8.12 | 3.39 |
| Ganesha Abadi Kelas G | 3,911.55 | 0.01 | 0.04 | 4.22 | 1.93 |
| Kehati Lestari Kelas G | 2,540.77 | (0.07) | (0.28) | 5.55 | (0.32) |
| Makara Prima | 2,955.23 | (0.10) | (0.15) | 5.51 | 0.10 |
| Bahana MES Syariah Fund Kelas G | 1,386.12 | (0.05) | 0.29 | 6.11 | 2.43 |
| PTS Generasi Gemilang | 1,342.41 | (0.01) | 0.37 | 6.39 | 2.73 |
| Equity | | | | | |
| Bahana Dana Prima | 13,601.06 | (0.38) | 10.58 | 13.08 | (2.61) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,525.85 | (0.40) | 11.47 | 15.04 | (0.34) |
| Dana Ekuitas Prima | 3,951.20 | (0.26) | 9.60 | 9.44 | (4.64) |
| Bahana Trailblazer Fund | 799.87 | 0.04 | 5.81 | 7.76 | (4.87) |
| Bahana Primavera 99 Kelas S | 1,154.04 | (0.45) | 12.98 | 17.22 | 1.45 |
| Bahana Icon Syariah | 872.48 | (0.48) | 8.35 | 9.51 | (4.39) |
| Bahana USD Global Sharia Equities | 1.45 | 0.62 | 1.71 | 17.59 | 1.41 |
| Bahana US Opportunities Sharia | 1.02 | 0.62 | 1.60 | - | - |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,894.33 | (0.63) | 2.39 | (4.28) | (14.88) |
| Bahana Quant Strategy | 1,216.80 | 0.41 | 3.54 | 4.34 | (6.19) |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,669.69 | 0.01 | 0.21 | 3.41 | 2.50 |
| Bahana Likuid Syariah Kelas S | 1,447.22 | 0.02 | 0.23 | 3.66 | 2.72 |
| Bahana Likuid USD | 0.90 | 0.00 | 0.03 | 0.21 | 0.19 |
| Bahana Likuid Plus | 1,254.92 | 0.02 | 0.26 | 4.09 | 3.07 |
| ETF | | | | | |
| Bahana Bisnis 27 | 498.81 | (0.43) | 12.94 | 17.03 | 2.27 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

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JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| TLKM | 2.94 | BBCA | (1.33) |
| EMTK | 6.13 | ASII | (3.15) |
| AMRT | 5.74 | BBRI | (0.91) |
| KLBF | 2.76 | BYAN | (5.14) |
| BBNI | 1.38 | UNVR | (2.44) |

Index Performance

| Net Foreign Flow (US\$m) | | 1d | qtd | ytd |
|--------------------------|------------|--------|--------|-------|
| Indonesian Equity | | 38 | 617 | 2,493 |
| Indonesian Bonds | | 97 | (203) | (172) |
| Index | Last Price | %1d | %ytd | %yoy |
| IHSG (Equity) | 6632.97 | (0.35) | 10.94 | 30.27 |
| IDX30 (Equity) | 515.24 | (0.64) | 2.58 | 20.34 |
| LQ45 (Equity) | 968.16 | (0.72) | 3.56 | 22.77 |
| ISSI (Equity) | 187.38 | (0.49) | 5.57 | 24.13 |
| BINDO (Bonds) | 307.57 | (0.02) | 4.35 | 9.38 |
| HSI (HK) | 26017.53 | (0.45) | (4.46) | 4.97 |
| SHCOMP (CH) | 3594.78 | 0.22 | 3.50 | 8.52 |
| NIKKEI (JP) | 28708.58 | (0.47) | 4.12 | 21.73 |
| Dow Jones (US) | 35603.08 | (0.02) | 16.33 | 26.20 |
| S&P 500 (US) | 4549.78 | 0.30 | 21.13 | 32.43 |
| FTSE 100 (UK) | 7190.3 | (0.45) | 11.30 | 24.28 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0081 | 6/15/2025 | 3.2 | 4.83 | 0.01 |
| FR0082 | 9/15/2030 | 6.8 | 6.20 | 0.04 |
| FR0080 | 6/15/2035 | 8.7 | 6.85 | 0.03 |
| FR0083 | 4/15/2040 | 10.4 | 7.10 | (0.00) |
| FR0076 | 5/15/2048 | 11.8 | 7.17 | (0.01) |
| INDON30(USD) | 2/14/2030 | 7.4 | 2.44 | 0.03 |
| INDON50(USD) | 2/14/2050 | 18.1 | 3.51 | 0.04 |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|--------|------|------|
| Inflation, Sep-21 | (0.04) | 0.80 | 1.60 |
| Fx Rsrvs, Sep-21, US146.9Bn | 1.46 | 8.10 | 8.69 |

Money Market

| | %Yield | Prev | %1d |
|------------|-----------|--------|--------|
| 7D RR Rate | 3.50 | 3.50 | - |
| ATD 1M | 3.31 | 3.36 | (0.01) |
| Currency | Last | %1d | %ytd |
| USD/IDR | 14,123.00 | (0.33) | (0.52) |
| EUR/IDR | 16,447.86 | (0.48) | 5.09 |
| AUD/IDR | 10,575.47 | (0.33) | 2.42 |
| SGD/IDR | 10,501.16 | (0.28) | 1.23 |
| HKD/IDR | 1,816.09 | (0.33) | (0.76) |
| JPY/IDR | 113.99 | (0.69) | 9.98 |